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## **ABOUT SBLI**

The **Southeastern Bankruptcy Law Institute (SBLI)** is a nonprofit corporation organized in 1974 for the primary purpose of presenting an annual seminar on bankruptcy law and rules. Faculty members are selected from the most capable and well-known bankruptcy experts nationwide, including Judges, trustees, professors, and practicing attorneys. Nationally recognized, the seminar attracts more than 500 attorneys from the Southeast and across the country. For details and to register, visit **www.sbli-inc.org.** 



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# WEDNESDAY [AFTERNOON/EVENING ONLY] MARCH 19, 2025

| KEY: GENERAL INTEREST MEALS   BREAKS   RECEPTIONS CHAPTER 11 SESSIONS CONSUMER LITIGATION SESSIONS |  |  |
|--|--|--|
| 12:00-1:05 PM  | REGISTRATION OPEN Continued through program  |  |
| 1:05-1:15 PM   | WELCOME<br>Ron C. Bingham, II, President   |  |
| 1:15-2:15 PM   | ECONOMIC OVERVIEW William T. Rule, II  |  |
| 2:15-3:15 PM   | APPELLATE/SUPREME COURT UPDATE G. Eric Brunstad, Jr.   |  |
| 3:15-3:30 PM   | REFRESHMENT BREAK Registrants only (included in registration fee)  |  |
| 3:30-4:30 PM   | HOT TOPICS IN DISTRESSED VALUATIONS Prof. Jack F. Williams   |  |
| 4:30-6:00 PM   | COCKTAIL RECEPTION Registrants & Spouses   |  |
| 6:00-9:00 PM   | THE PAINTED PIN BOWLING RECEPTION Come test your skills with a few games of tenpin against other SBLI attendees. The winner will receive a \$100 gift card and bragging rights for |  |

a year. Included with conference registration but space is limited. Prior registration is required!

WEDNESDAY EVENING FOLLOWING THE

## Join SBLI at THE PAINTED PIN

ATLANTA'S UPSCALE BOUTIQUE BAR, BOWLING, & ENTERTAINMENT VENUE

This event is open to all registered SBLI attendees, but **you must RSVP by March 5th** if you plan to attend.







# THURSDAY MARCH 20, 2025

KEY: CENERAL INTEREST MEALS | BREAKS | RECEPTIONS CHAPTER 11 SESSIONS CONSUMER LITIGATION SESSIONS

| 8:00-9:00 AM   | CONTINENTAL BREAKFAST Registrants only (included in registration fee)   |   |  |
|----------------|---|---|--|
| 9:00-10:00 AM  | THE FUTURE OF ARTIFICIAL INTELLIGENCE & BANKRUPTCY Katherine B. Forrest   |   |  |
| 10:00-11:00 AM | THE ETHICS OF ARTIFICIAL INTELLIGENCE Hon. Cynthia A. Norton Prof. Nancy B. Rapoport                                  |   |  |
| 11:00-11:15AM  | REFRESHMENT BREAK Registrants only (included in registration fee)   |   |  |
| 11:15-12:35 PM | TRIAL CREDIT—TRIAL BY AMBUSH - SHOWING UP WITH A WITNESS Hon. Jeffery W. Cavender                                     |   |  |
| 12:35-1:40 PM  | LUNCH Registrants only (included in registration fee)   |   |  |
| 1:40-3:00 PM   | STRUCTURING BANKRUPTCY PLANS<br>IN A POST-PURDUE WORLD<br>Lindsey Henrikson<br>G. Eric Brunstad, Jr.<br>Paul J. Labov | CHAPTER 13 HIDDEN BOMBS Laurie K. Weatherford Mary Beth Ausbrooks   |  |
| 1:40-2:20 PM   |   | mary boll Additions   |  |
| 2:20-3:00 PM   |   | HOT OFF THE PRESSES: THE ANNUAL CASE LAW UPDATE, PART I Ronald R. Peterson Sabrina McKinney               |  |
| 3:00-3:15PM    | REFRESHMENT BREAK Registrants only (included in registration fee)   |   |  |
| 3:15-4:35PM    | BEST PRACTICES IN COMMERCIAL<br>REAL ESTATE RESTRUCTURINGS<br>John S. Benson<br>Marshall Glade<br>Frank McCormack     | HOT OFF THE PRESSES: THE ANNUAL CASE LAW UPDATE, PART II Ronald R. Peterson                               |  |
| 3:15-3:55PM    |   | Sabrina McKinney  |  |
| 3:55-4:35 PM   |   | WE'VE STRUCK GOLD: POST-PETITION<br>APPRECIATION OF VALUE<br>Laurie K. Weatherford<br>Hon. Sage M. Sigler |  |

# **FRIDAY MARCH 21, 2025**

KEY: GENERAL INTEREST MEALS | BREAKS | RECEPTIONS CHAPTER 11 SESSIONS CONSUMER LITIGATION SESSIONS

| 8:00-9:00 AM                 | CONTINENTAL BREAKFAST Registrants only (included in registration fee)                         |   |  |
|------------------------------|---|---|--|
| 9:00-10:00 AM                | CAN YOU NEGOTIATE YOUR WAY OUT OF A PAPER BAG? Chuck Lyons                                    |   |  |
| 10:00-11:00 AM               | SUBCHAPTER V, V YEARS LATER Hon. Paul W. Bonapfel Guy Van Baalen Amy D. Mayer                 |   |  |
| 11:00-11:15AM                | REFRESHMENT BREAK Registrants only (included in registration fee)                             |   |  |
| 11:15-12:35 PM               | AN OVERVIEW OF ALTERNATIVES TO BANKRUPTCY Jeremy L. Retherford Lindsey Henrikson Amy D. Mayer | CONSUMER LITIGATION STRATEGIES FROM SOUP TO NUTS  Hon. Caryl E. Delano Hon. Cynthia A. Norton       |  |
| 12:35-1:40 PM                | LUNCH Registrants only (included in registration fee)   |   |  |
| 1:40-3:00 PM<br>1:40-2:20 PM | NAVIGATING RESTAURANT<br>RESTRUCTURINGS<br>Paul J. Labov<br>Jonathan Tibus<br>Teri Stratton   | "I GOTTA HAVE MY CAR"—TILL IN 2025 Hon. Lisa Ritchey Craig  |  |
| 2:20-3:00 PM                 |   | RISING FROM THE ASHES—REHABBING YOUR CREDIT REPORT AFTER YOUR DISCHARGE Vince Pileggi               |  |
| 3:00-3:15PM                  | REFRESHMENT BREAK Registrants only (included in registration fee)                             |   |  |
| 3:15-4:35 PM<br>3:15-3:55 PM | HEALTHCARE RESTRUCTURING TRENDS David E. Gordon Neal F. Luria Hon. Paul M. Baisier            | THE POWER BEHIND THE BENCH— LAW CLERK PANEL Beth Anne Harrill Nathan T. Juster Siena B. Gaddy       |  |
| 3:55-4:35 PM                 |   | GET OUT OF MY HOUSE v. I'VE GOTTA HAVE A PLACE<br>TO LIVE—LANDLORD/TENANT ISSUES<br>Angela Riccetti |  |

## MEET THE



Mary Beth Ausbrooks
Founding Partner
Rothschild & Ausbrooks, PLLC
Nashville, TN



Hon. Paul M. Baisier U.S. Bankruptcy Judge Northern District of Georgia Atlanta, GA



**John S. Benson**Senior Partner
Penglase & Benson, Inc.
Doylestown, PA



**Hon. Paul W. Bonapfel** *U.S. Bankruptcy Judge*Northern District of Georgia
Atlanta, GA



**G. Eric Brunstad, Jr.**Partner
Dechert, LLP
Hartford, CT



**Hon. Jeffery W. Cavender** *U.S. Bankruptcy Judge*Northern District of Georgia
Atlanta, GA



**Hon. Lisa Ritchey Craig** *U.S. Bankruptcy Judge*Northern District of Georgia
Atlanta, GA



**Hon. Caryl E. Delano** *U.S. Bankruptcy Judge*Middle District of Florida
Tampa, FL



**Katherine B. Forrest**Partner
Paul Weiss
New York, NY



**Siena B. Gaddy**Attorney
U.S. Bankruptcy Court - MDGA
Macon, GA

' FACULTY



Marshall Glade

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Atlanta, GA



**David E. Gordon**Shareholder
Polsinelli
Atlanta. GA



**Beth Anne Harrill**Attorney
U.S. Bankruptcy Court - NDGA
Atlanta, GA



**Lindsey Henrikson**Partner
Paul Hastings
Chicago, IL



**Nathan T. Juster**Judicial Law Clerk
U.S. District Court - NDGA
Atlanta, GA



**Paul J. Labov**Attorney
Pachulski Stang Ziehl & Jones
New York, NY



**Neal F. Luria** *President*SOLIC Capital Advisors, LLC
Atlanta, GA



**Chuck Lyons**Senior Lecturer
The University of Georgia
Athens, GA

# MEET THE 25 FACULTY



**Amy D. Mayer**Shareholder
Stichter, Riedel, Blain & Postler, P.A.
Tampa, FL



Frank McCormack
Senior Vice President
Truist Financial Corporation
Atlanta, GA



**Sabrina L. McKinney** Standing Chapter 13 Trustee Middle District of Alabama Montgomery, AL



**Hon. Cynthia A. Norton** *U.S. Bankruptcy Judge*Western District of Missouri
Kansas City, MO



**Ronald R. Peterson**Of Counsel
Jenner & Block
Chicago, IL



Vince Pileggi Managing Director Lexington Partners New York, NY



**Prof. Nancy B. Rapoport**Professor of Law
William S. Boyd School of Law
Las Vegas, NV



Jeremy L. Retherford Partner Balch & Bingham, LLP Birmingham, AL



Angela Riccetti
Attorney
Atlanta Legal Aid Society
Decatur, GA



William T. Rule, II
Senior Economist
Administrative Office of the U.S. Courts
Reston, VA



**Hon. Sage M. Sigler** *U.S. Bankruptcy Judge*Northern District of Georgia
Atlanta. GA



**Teri Stratton**Senior Managing Director
Hilco Corporate Finance
Los Angeles, CA



Jonathan Tibus Managing Director Alvarez & Marsal Atlanta, GA



**Guy Van Baalen**Assistant U.S. Trustee
U.S. Bankruptcy Court - MDFL
Tampa, FL



**Laurie K. Weatherford** *Chapter 13 Trustee*Middle District of Florida
Orlando, FL



**Prof. Jack F. Williams**Professor of Law
Georgia State University School of Law
Atlanta, GA

## REGISTRATION

**REGISTRATION:** Please refer to the Seminar fees listed below, then **click here to register** or follow the link at **www.sbli-inc.org**. Only credit card payments (VISA, MasterCard, or American Express) will be accepted. Fees include admittance to the Cocktail Reception, Breakfasts, Lunches and Breaks for registrants only.

EarlyReceived by February 5, 2025\$815RegularReceived after February 5, 2025\$895First-Time AttendeeMust be new SBLI attendee\$515Government EmployeeCurrent government employee\$470

**LOCATION:** Please note that this year's Seminar will be held in-person at The Whitley Hotel—a virtual attendance will not be available.

MATERIALS: All SBLI 2025 materials will be available online only. Please plan accordingly. Prior to the Seminar, registered attendees may view, download, and print the materials at www.sbli-inc.org. All registered attendees will receive a Bankruptcy Code and Rules book.

**ADMISSION TO SESSIONS & MEALS:** SBLI will provide an identification badge for each registrant. Badges must be worn to gain admittance to all lectures and other functions of the Seminar.



**REFUND POLICY:** A written request for cancellation must be emailed to **info@sbli-inc.org** by March 5, 2025. You will receive 100% refund (less \$100 administrative fee). No refunds will be made after March 5, 2025.

**SUBSTITUTIONS:** A substitute from your firm may be named before the Seminar, provided you notify the the Institute at **info@sbli-inc.org** by March 5, 2025.

**FOR ADDITIONAL INFORMATION:** Please email **info@sbli-inc.org** or **mdecker@brammgmt.com** or contact the Institute by phone at 770-451-4448.



The **51st Annual SBLI Seminar** is delighted to return to **The Whitley**, a Marriott Luxury Collection Hotel (formerly the Ritz-Carlton Buckhead), conveniently located at 3434 Peachtree Road NE, Atlanta, GA 30326. For hotel reservations, **click HERE** or call 1-404-237-2700. Group rates of \$269 are available until February 25, 2025, under Southeastern Bankruptcy Law Institute.

**CONTINUING LEGAL EDUCATION CREDIT:** (15 hours or more) is available. The accreditation details for each state, as well as the Proof of Attendance form that all registrants must complete to receive CLE credit, will be posted at **www.sbli-inc.org** prior to the Seminar. Forms must be submitted by April 4, 2025.





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